



## Customer Particulars Loan Application

Please complete Pages 1 and 2 neatly by hand  
Enter all amounts to nearest dollar.  
(For assistance, please phone 2826 8111)

Applicant/s	Loan Request
1. <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Dr or specify other Title _____ Surname _____ Given name/s _____ Age _____	<input type="checkbox"/> New Loan <input type="checkbox"/> Loan Increase <input type="checkbox"/> Loan Refinance Existing Customer <input type="checkbox"/> Yes since _____ <input type="checkbox"/> No Purpose(s): _____ Loan Currency HKD <input type="checkbox"/> AUD <input type="checkbox"/> GBP <input type="checkbox"/> USD <input type="checkbox"/> NZD <input type="checkbox"/> Amount Requested: \$ _____ Term: _____ Years Interest Only Preferred: <input type="checkbox"/> Yes <input type="checkbox"/> No Term: _____ Years Preferred Repayment Program: <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly Currency Switching Option Required: <input type="checkbox"/> Yes <input type="checkbox"/> No Security Offered: <input type="checkbox"/> Yes <input type="checkbox"/> No
2. <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Dr or specify other Title _____ Surname _____ Given name/s _____ Age _____	
Referred by: _____ Are you a relative of any National Australia Bank Limited, Hong Kong Branch employee or Director? <input type="checkbox"/> No <input type="checkbox"/> Yes Please specify Name: _____ Relationship: _____	

Monthly Budget (use annual amounts divided by 12)				
	HK\$	HK\$		
<b>+ Salary</b> - attached salary slip(s)	Gross salary	After tax salary	<b>Payments / Spending Budget</b>	
Prime income earner _____	\$ _____	\$ _____		Pre loan
Joint applicant(s) (if joint loan) _____	\$ _____	\$ _____		Post loan (NAFA use only)
Other income (attach evidence)	\$ _____	\$ _____	Home mortgage(s) _____	
_____	\$ _____	\$ _____	Investment mortgage(s) _____	
_____	\$ _____	\$ _____	Bank loan(s) _____	
<b>+ Self employed applicant(s)</b>	Net Profit	After tax profit	Credit card account(s) (Visa Card, etc.) _____	
<b>Profit</b> - attach financial statements _____	\$ _____	\$ _____	Other loan(s) (Car, tax, etc.) _____	
<b>Total income per month</b>	\$ _____	\$ _____	Rent, Rates, Management Fee _____	
<b>+ Note:</b> Please produce evidence of income, for example, payslips, or for self employed applicants, copies of the last three (3) years' financial statements.			<b>Total payments</b> _____	
<b>Budget summary</b>			Insurance (Life, Health, Home, Car, etc.) _____	
Total net income per month _____	\$ _____	\$ _____	School fees / Deductions _____	
Deduct total payments per month _____	\$ _____	\$ _____	<b>+ General living &amp; entertainment</b> _____	
<b>Total useable funds</b> _____	\$ _____	\$ _____	<b>Total payments per month</b> _____	
(NAFA use only)			New NAFA loan payments – principal _____	
Deduct total new NAFA loan payments _____	\$ _____	\$ _____	– Interest _____	
<b>Surplus funds</b> _____	\$ _____	\$ _____	<b>Total new NAFA loan payments</b> _____	
			<b>+ Note:</b> General living and entertainment should include food, clothing, telephone, light and fuel, motor vehicle running costs, public transport costs, and other expenses.	

Financial position			
Details of what you own	HK\$	Details of what you own	HK\$
<b>Existing Properties</b>	Present value	<b>Existing Mortgages</b>	
Address _____	\$ _____	Original Loan _____	\$ _____
Address _____	\$ _____	Name of lender _____	\$ _____
Address _____	\$ _____	_____	\$ _____
Bank	Balance	<b>Other loans</b> (car, tax, employer, etc.)	
_____	\$ _____	Lender _____	Original Loan
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
<b>Total value of account</b> _____	\$ _____	_____	\$ _____
<b>All other assets</b> - except usual home contents		<b>Credit card(s)</b> (including store cards) include even if balance is nil	
Description _____	\$ _____	Card type _____	Issuer _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
<b>Total value of what you own</b> _____	\$ _____	<b>All other Liabilities</b> – details	
<b>Sundry assets</b> - do not add into total assets		_____	\$ _____
Home Contents (Insured Value) _____	\$ _____	_____	\$ _____
Superannuation (Estimated of your current payout amount) _____	\$ _____	_____	\$ _____
<b>Life insurance</b>		<b>Total value of what you owe</b> _____	\$ _____
Face value of policy _____	Surrender value _____		
Goodwill of Business (Estimated value) _____	\$ _____		

**Prime income earner's details (Applicant No. 1) Funds table**

Home address
Home telephone no Birth date I.D.Card No./Passport No.
Employment Part time Full time Other Work telephone no
Employer Occupation
When did you commence work with this employer?
Previous employer - if under 3 years at above job Worked there Yrs Mths

Table with 2 columns: Item and Amount. Items include Property Purchase/Refinance/Investment, Legal, Govt/Other fees, Stamp duty, Bank fees, Net proceeds, Sale existing property, Savings, Other, and Loan Required =.

Marital status Married De facto Single Separated/Divorced
Ages of your dependant children

Description of property (if offered as security)
Walls Brick Timber Fibro Other Year Built
Roof Tile Iron Aluminium Other
No. of bedrooms No. of other rooms Proposed occupants Building area
Self Tenants

Residential details
Own/buying Living with relatives Boarding Renting
Provided by Employer Other
What date did you move to the above address?
Previous home address - if under 3 years at present home Lived there for Yrs Mths

Address
Country Aust UK NZ HK

Comments on property (if applicable). Note improvements
Your solicitor's/settlement agent's name, address Telephone no.
Fax no.
Settlement date for property purchase/refinance

**Applicant No.2 details**

Home telephone no Birth date I.D.Card No./Passport No.
Employment Part time Full time Other Work telephone no.
Employer Occupation
When did you commence work with this employer?
Previous employer - if under 3 years at above job Worked there Yrs Mths

**Reference (Personal or Business)**

Name Address Relationship
Have you ever had or are there now any judgments, attachments or legal proceedings against you? Yes - give details No

**Insurance (to be completed at Branch)**

Is Insurance required for Life Only Temporary/Total Disability Life & Permanent Total Disability Premium \$
What about House Contents Hospital Care Crisis Cover

**Declaration and Authority**

I/We have read and understand the particulars which have been completed in this form and state that those particulars are true, complete and correct and have been provided to National Australia Finance Asia Limited ("NAFA") to enable it to determine whether or not to provide to me/us a Loan for which (as indicated) I/we hereby make formal application.

I/We declare that I/we have never committed any act of bankruptcy or entered into any composition or arrangement for the benefit of creditors. I/We also understand and confirm that a credit check may be undertaken as part of this application.

I/We agree to pay, reimburse and / or indemnify NAFA for any and all costs or expenses incurred in connection with this loan application and the preparation of any loan or security documents in the event that I/we decide not draw down any loan approved or the transaction does not proceed for any reason whatsoever.

I acknowledge and agree that you and your officers, employees and agents may use, store, process, disclose, transfer (whether within or outside Hong Kong) and/or exchange my information (including personal data and information relating to any of my/our accounts) in accordance with your relevant "Terms and Conditions", "Privacy Policy & Notification" and "Supplementary Privacy Policy & Notification", copies of which has been provided to me.

If a loan is negotiated as a result of this information, I/we would like my/our instalments plus any applicable transfer fee to be paid each month/quarter/half year (delete not applicable).

by you transferring the instalment amount from National Australia Bank Limited or by debiting my/our Account from
Account number or Bank No. Branch No. Account number
Signature - Applicant No.1 Date Signature - Applicant No.2 Date

Check list of supporting documents provided with this application
Pay Slips/Tax Returns / Financial Statements Copy of rental income statement
Copies of Bank / Loan Statements Copy of rent, rates, management fee receipts
Copy of Property Purchase Agreement Copy of Passport(s) and ID Card(s) HK \$1,000 Processing Fee